

COMMUNICATION

about the accomplishment of the task assigned as one of the objectives of the ALTEO NKP/2029 bond

In compliance with its obligation to provide notification of extraordinary events as set out in the Act CXX of 2001 on the Capital Market, and Section 3.2. of Annex 4 of Decree No. 24/2008 (VIII. 15.) of the Minister of Finance, **ALTEO Energiaszolgáltató Nyilvánosan Működő Részvénytársaság** (registered office: H-1131 Budapest, Babér u. 1-5; company registration number: Cg.01-10-045985; hereinafter: “**Company**”) hereby provides the following information:

The Company hereby informs the honoured Investors, that WINDEO Korlátolt Felelősségű Társaság (registered office: 1131 Budapest, Babér u. 1-5.; company registration number: Cg.01-09-89944) and SUNTEO Korlátolt Felelősségű Társaság (registered office: 1131 Budapest, Babér u. 1-5.; company registration number: Cg. 01-09-997687) which are owned by the Company have repaid a capital loan of HUF 1.1 billion and a capital loan of HUF 5.0 billion to the lending banks respectively.

Some of the Company's subsidiaries also repaid other smaller project loans in the amount of HUF 0.2 billion to the lending banks. In consequence the refinancing of part of the bank loan portfolio designated as one of the targets for the issue of ALTEO NKP / 2029 through longer-term bonds was partially completed.

Budapest, November 8, 2019.

ALTEO Nyrt.

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