

COMMUNICATION

ALTEO Energiaszolgáltató Nyrt. hereby notifies the honoured investors about the results of the bond auction held at 24th October 2019:

Bond code:	ALTEO NKP/2029
ISIN code:	HU0000359252
Time of auction:	24 October 2019
Date of delivery:	28 October 2019
Bond expiry:	28 October 2019
Offered quantity at face value:	HUF 9.3 billion
Bids submitted at face value:	HUF 15.75 billion
Accepted quantity at face value:	HUF 8.6 billion
Amount of cash proceeds (face value * average price * quantity):	HUF 8.81 billion
Interest type:	Fix interest
Coupon:	3.15 %
Average price:	102.5382 %
Yield:	2.8546 %
Value of mid-swap closest to maturity:	1.30 %
Spread over mid-swap:	155 bp

Budapest, October 24, 2019.

ALTEO Nyrt.

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