

COMMUNICATION

In compliance with its obligation to provide special notification on consolidated enterprises as set out in Act CXX of 2001 on the Capital Market and Decree No. 24/2008 (VIII. 15.) of the Minister of Finance, **ALTEO Energiaszolgáltató Nyilvánosan Működő Részvénytársaság** (registered office: H-1131 Budapest, Babér u. 1-5; company registration number: Cg.01-10-045985; hereinafter: “**Company**”) hereby provides the following information:

As the next step in the process to streamline the corporate structure of the Company Group as announced at the extraordinary General Meeting of November 8, 2017, the Company decided to merge its district heating subsidiaries.

The merger involves the absorption of the following companies under the Company’s direct and exclusive control into **Győri Erőmű Korlátolt Felelősségű Társaság** (registered office: H-9027 Győr, Kandó Kálmán utca 11-13. (lot number: 5788/4); company registration number: Cg. 08-09-019413), operating with the Company as its only member:

1. **ALTEO-Agria Korlátolt Felelősségű Társaság** (registered office: H-1131 Budapest, Babér utca 1-5.; company registration number: Cg. 01-09-904433);
2. **Kazinc-Therm Fűtőerőmű Korlátolt Felelősségű Társaság** (registered office: H-3700 Kazincbarcika, Gorkij utca 1.; change of registered office pending, new registered office: H-3700 Kazincbarcika, Erőmű utca 3.; company registration number: Cg. 05-09-009234);
3. **Ózdi Erőmű Távhőtermelő és Szolgáltató Korlátolt Felelősségű Társaság** (registered office: H-3700 Kazincbarcika, Gorkij utca 1.; change of registered office pending, new registered office: H-3700 Kazincbarcika, Erőmű utca 3.; company registration number: Cg. 05-09-012217);
4. **Soproni Erőmű Korlátolt Felelősségű Társaság** (registered office: H-9400 Sopron, Somfalvi u. 3. (lot number: 4303); company registration number: Cg. 08-09-019412);
5. **Tisza-Therm Fűtőerőmű Korlátolt Felelősségű Társaság** (registered office: H-3580 Tiszaújváros, Tisza út 1/D.; company registration number: Cg. 05-09-009230);
6. **Zugló-Therm Energiaszolgáltató Korlátolt Felelősségű Társaság** (registered office: H-1131 Budapest, Babér utca 1-5.; company registration number: Cg. 01-09-717404).

The Company schedules the merger by absorption for December 31, 2019 and therefore the legal effects associated with the merger will apply as of January 1, 2020. A permit from the Hungarian Energy and Public Utility Regulatory Authority is also required for the merger to take effect.

As of the date of legal succession, the company name of the legal successor Győri Erőmű Kft. will change to **ALTEO-Therm Hő- és Villamosenergia-termelő Korlátolt Felelősségű Társaság**.

Budapest, June 28, 2019

ALTEO Nyrt.

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