

ANNOUNCEMENT

ALTEO Energiaszolgáltató Nyilvánosan Működő Részvénytársaság (Principal office: 1131 Budapest, Babér utca 1-5., Incorporation No.: Cg.01-10-045985; hereinafter referred to as **ALTEO**” or „**Company**”) hereby informs the honoured investors that the 2,985,074 newly issued dematerialized registered common shares with a face value of HUF 12,5 each, with a total nominal value of HUF 37,313,425 (ISIN ID No.: HU0000166608) will be traded on the stock market from tomorrow.

The Company calls the attention of the Investors that, in compliance with Paragraph (3) of Article 3:298 of Act V of 2013 on the Civil Code of Hungary, no dividend shall be paid on the newly issued share in the 2018 financial year. The first year for dividend payment will be the 2019 financial year. Therefore, the ISIN number of the newly issued shares will be different from the ISIN number of the previously issued shares. The ticker of the newly issued shares will be ALTEO/NODIV in the records of the Budapest Stock Market. All other rights attached to the new shares will be equivalent to the previously issued shares, they are differentiated only for technical purposes. The duality of the registration of the share will be terminated after the Annual General Meeting of the Company following the shareholder identification subject to the resolution on the dividend payment, and the new shares will be identified with the same ISIN as the previously issued shares.

As a result of the above changes, the shares of the Company, the voting rights attached to them and the share capital are as follow:

1. The share capital of ALTEO as of April 4, 2019:

Series of shares	Face value (HUF/share)	Total number of shares	Total face value (HUF)
„A” series common share	12,5	19.386.274	235.012.625
Share capital			235.012.625

2. The number of voting rights as of April 4, 2019:

Series of shares	Total number of issued shares	Number of own shares without voting rights	Number of shares with voting rights	Voting rights per share	Total number of voting rights
„A” series common share	19.386.274	771.924	18.614.350	1	18.614.350
Total	19.386.274	771.924	18.614.350	1	18.614.350

3. List of the Company's shareholders with more than 5% business interest, the number of votes attached to the shares in the series introduced on April 4, 2019:

Name	Residence	Activity ²	Numbers of shares	Shares (%) ³	Voting rights (%) ^{3,4}	Remarks ⁵
Wallis Asset Management Zrt.	B	T	10.815.960	65,95	65,95	Data regarding the ALTEO series
Wallis Asset Management Zrt.	B	T	1.567.164	52,50	52,50	Data regarding the ALTEO/NODIV series
Wallis Asset Management Zrt.			12.383.124	63,88	63,88	Cumulative data regarding the ALTEO and the ALTEO/NODIV series

If available, information shall include any person having a share exceeding 5% on consolidated basis of the shares managed by asset management companies.

If the newly listed shares equals with the share capital, it need not be indicated. If more series are listed on the stock market, information shall be given for each series.

If the number of shares equals with the voting rights, only the number of shares shall be indicated, specifying the equality of the voting rights.

¹ Domestic (B), Foreign (K)

² Asset management (L), Central Budget (Á), International Development Institution (F), Institutional (I), Business Association (T) Private (M), Executive officer (D)

³ rounded to two decimals.

⁴ Shares providing voting rights at the general meeting of the issuer.

⁵ e.g. strategic or financial investor, etc.

Should you have any questions regarding the foregoing, please contact the Company's Investor Relation Manager.

Budapest, April 4, 2019.

ALTEO Nyrt.

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